**INTEREST RATES MARKET NOTICE**

**Date: 8 October 2014**

**Subject:** New Financial Instrument Listing

***(DELTA PROPERTY FUND LIMITED –“DLTB03”)***

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The JSE Limited has granted a listing to **DELTA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 9 October 2014 under its **Domestic Medium Term Note Programme** dated **19 July 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 872,000,000.00

**Bond Code** DLTB03

**Nominal Issued** R 125,000,000.00

**Issue Price** 100%

**Coupon** 8.145% (3 Month JIBAR as at 6 October 2014 of 6.075% plus 207 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 9 October 2017

**Books Close** 30 December, 30 March, 29 June, 29 September

**Interest Payment Date(s)** 9 January, 9 April, 9 July, 9 October

**Last Day to Register** By 17:00 on 29 December, 29 March, 28 June, 28 September

**Issue Date** 9 October 2014

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Payment Date** 9 January 2015

**ISIN No.** ZAG000120494

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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